

Date: _____

**Underwriting
Executive Summary Addendum**

Business DBA Name: _____

Monthly Processing Estimates: _____

Monthly Refund Amounts: _____

Monthly Chargeback Amount: _____

Average Ticket: _____

Business Summary

Business Legal Name: _____

Formation Date: _____

State of Formation: _____

Business Location: _____

Primary Product: _____

Website: _____

Fulfillment Partner: _____

Banking information

- Bank: _____
- Bank Letter provided (Yes/No): _____
- GIACT response: _____

Bank Account Activity (most recent 3 months statements)

- **Month/Year:** _____
 - Beginning balance: _____
 - Deposits: _____
 - Withdrawals: _____
 - Ending balance: _____

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Brief Summary of the Merchant and Business: _____
